

**STRONGHOLD INSURANCE COMPANY LIMITED
(IN ADMINISTRATION)**

**NOTICE OF THE RESULT
OF THE GENERAL SCHEME MEETING**

NOTICE IS HEREBY GIVEN that a meeting of the General Scheme Creditors (as such term is defined in the General Scheme hereinafter referred to) of Stronghold Insurance Company Limited (In Administration) (the "**Company**") (the "**General Scheme Meeting**") took place shortly after 11.00am (London time) on 2 February 2021, pursuant to an Order of the High Court of Justice of England and Wales dated 16 December 2020. The purpose of the General Scheme Meeting was for the General Scheme Creditors to consider and, if thought fit, approve (with or without modification) the scheme of arrangement under Part 26 of the Companies Act 2006 proposed to be made between the Company and its General Scheme Creditors (the "**General Scheme**").

The Company is pleased to announce that General Scheme Creditors representing 100 per cent. in number and 100 per cent. in value of those General Scheme Creditors participating in the General Scheme Meeting (whether in person or by proxy) voted in favour of the General Scheme. Consequently, the resolution to approve the General Scheme passed.

The Company will now seek the sanction of the General Scheme by the High Court of Justice of England and Wales at a virtual hearing scheduled to take place on 10 February 2021. General Scheme Creditors are entitled to attend that virtual hearing. Details of how to attend the sanction hearing will be made available on the Scheme Websites once known on 9 February 2021.

Dated: 4 February 2021

Stronghold Insurance Company Limited (In Administration)